

**CATHEDRAL HERITAGE FOUNDATION  
CATHEDRAL RESTORATION PROJECT**

**LETTER OF INSTRUCTION – GIFT OF LISTED SECURITIES**

Prior to transferring securities to our account, please complete this form with your broker and fax or e-mail a copy to:

**Lynn Forbes Gautier**  
Executive Director  
Cathedral Heritage Foundation  
1 Bayard Drive  
Saint John, NB E2L 3L5

*Tel:* (506) 653-6967  
*Fax:* (506) 653-6859

*E-mail:* [LForbesGautier@cathedralheritage.com](mailto:LForbesGautier@cathedralheritage.com)

**DONOR INFORMATION- Name of donor for charitable receipting purposes:**

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_  
(Number, Street Name, and Apt.) (City) (Province) (Postal Code)

E-mail address \_\_\_\_\_

**DONOR'S BROKER INFORMATION**

Firm \_\_\_\_\_ Client account number \_\_\_\_\_

Broker's Name \_\_\_\_\_

Fax Number \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_  
(Number, Street Name, and Apt.) (City) (Province) (Postal Code)

**DONATED SECURITIES**

Name of Securities \_\_\_\_\_ CUSIP Number \_\_\_\_\_

Canadian securities  US securities

Number of shares \_\_\_\_\_ Approximate value of donation \_\_\_\_\_

**Allocation of donation**

**Cathedral Restoration Project** \_\_\_\_\_ %

**Cathedral Restoration Project Endowment Fund** \_\_\_\_\_ %

Additional instructions \_\_\_\_\_

This letter will confirm my intention to authorize the transfer of the securities identified above and donate same to The Cathedral Heritage Foundation.

**For Canadian securities transfer to:  
Scotia McLeod Attention: Bev Mosher  
Account No. 467-19129-1-5  
FINS # T085 CUID #SCOT Tel: 1-800-416-1400 or 1-506-631-3115**

I understand that I will receive a charitable income tax receipt based on the closing price on the day the securities are transferred to the Cathedral Heritage Foundation brokerage account.  
(Charity number: 83681 5779 RR 0001).

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_